

APPLICATION FOR A REFUND OF SURPLUS TO THE EMPLOYER

This return should be used to file an application to the Superintendent for a refund of surplus to the employer under section 9.2 of the Pension Benefits Standards Act, 1985. For additional information, please refer to the Instruction Guide for Refund of Surplus to the Employer which can be found on the Application and Approvals page in the Private Pension Plans section on the OSFI website.

1. Approval Type:
2. If on plan termination, then Termination Date (YYYY-MM-DD):
3. Type of request:

Note: Do not use the characters "#" or "&" in the name of any files being uploaded in the questions below.

4. Application

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| "Please upload your file using the Browse button below" | |
| File Upload: | <input type="button" value="Browse"/> |

5. Plus, other documents and/or comments, if applicable

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| "Please upload your file using the Browse button below" | |
| File Upload: | <input type="button" value="Browse"/> |